

The Digital Transformation Journey of Emirates Airways: Business Models, Ethical Implications, and Future Prospects

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Consent

I hereby submit my report in fulfilment of the requirements for the MBA degree at the University of Ulster. I confirm that this work is original and be submitted for consideration elsewhere.

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Introduction

Digital transformation involves integrating digital technologies to fundamentally reshape how organizations operate and deliver value and it entails leveraging digital tools to revolutionize business processes and enhance customer experiences which transform organizational culture (Westerman et al., 2014). Going digital isn't just a trend but it's a game-changer and it helps businesses simplify tasks create personalized experiences and stay agile in rapidly changing markets (Berman, 2012).

Also, pre-COVID the digital transformation focused on customer experience and during the pandemic it shifted to making operations efficient and fostering innovation across the organization.

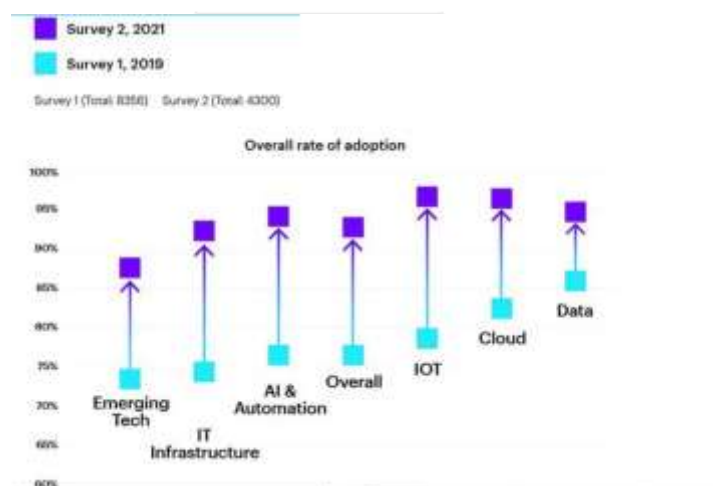


Figure 1(Accenture, 2023).

The aim of this report is to comprehensively analyse Emirates Airways' digital transformation journey using the McKinsey 7S digital transformation framework and business model using Amitt and Zott's NICE framework. The report evaluates the evolution of digital technology utilization over time and emphasizing the airline's adaptability to industry shifts. It explores the ethical, social, and behavioural implications resulting from the integration of digital technology. recognizes key future challenges and opportunities

which emphasizing the challenges associated with cryptocurrency trade. The report provides strategic recommendations to mitigate uncertainties and navigate regulatory complexities which ensures a secure and successful adoption of digital currencies. Additionally, it highlights the promising future opportunities in the integration of AI co-pilots and VR in training programs. The discussion encompasses the potential benefits of these technologies such as improved operational efficiency and enhanced training experiences and at the end the report concludes with actionable insights to guide Emirates Airways in leveraging these opportunities for continued growth and competitiveness.

Emirates Airways Overview

Emirates Airways started in 1985 and has become a big international airline based in Dubai that helped make Dubai a global aviation hub that goes to over 160 places and has fancy planes and people like it for being luxurious, innovative, and having great customer service and its success in the competitive airline industry comes from having a smart plan with good management and always aiming for excellence (Emirates, 2023a).

Emirates Airlines prioritizes innovation and continuous improvement which aiming to be industry leaders through early adoption of new technologies and the airline emphasizes efficiency and responsiveness by utilizing advanced computer systems (Kamarudeen et al, 2019).

Emirates Airways has undergone a transformative journey in embracing digital technology starting with computerized reservation systems then the airline quickly adopted online platforms and mobile applications and cutting-edge technologies like AI and blockchain and Emirates Airways has been using new technologies to make customers happy and improve how they run things and stay ahead in the aviation industry.

Literature Review

Digital Transformation

"The Digital Transformation Playbook" by David Rogers (2016) explains how businesses can thrive in the digital age by changing their strategies in five important areas: Customers, Competition, Data, Innovation, and Value and The book stresses success beyond tech adoption, guiding businesses to engage customers, build platforms, use data, innovate rapidly, and adapt, redefining strategies in the digital era.

McKinsey 7S Model

The 7-S Framework by McKinsey which is developed in the late 1970s shifts the focus from organizational structure to coordination and It identifies seven factors crucial for organizational effectiveness which emphasize the need for them to align well to drive change successfully. Below is the figure showing all the components of model:

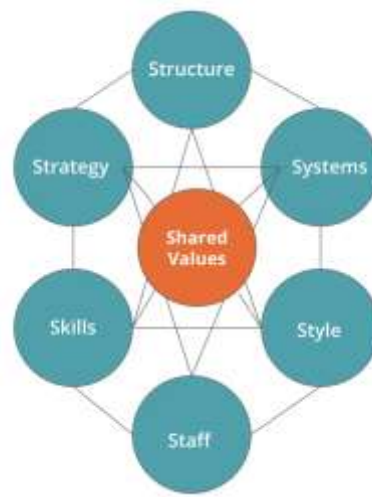


Figure 2(Talerico, 2022)

The 7-S Framework benefits organizations by offering a comprehensive view of interconnected elements which aid in change management and emphasizing alignment. However, its limitations include potential oversimplification and implementation challenges with a potential lack of adaptability in dynamic environments (Jain et al, 2023).

Business Model (NICE Framework)

The NICE framework which is created by Amit and Zott is a tool for businesses to understand and improve how they work and it focuses on four important things. Novelty which means coming up with new and creative ideas. Lock-in which is about keeping customers loyal. Complementarities which ensure all parts of the business work well together and Efficiency makes sure things are done cost-effectively this framework helps companies to stand out and keep customers happy by working better internally and managing costs wisely (Larsen, 2023).

On the other hand, the NICE framework focuses on internal aspects like innovation and efficiency but may overlook external factors such as regulatory changes or economic shifts which limit its scope for a comprehensive business assessment (Costa, 2021).

Ethical, Social, and Behavioural Implications Overview

Ethical implications involve questioning whether a technology or action aligns with moral values and respects individual rights. Social implications consider the broader impact on cultures and economies and social structures that includes issues of inequality and accessibility and Behavioural implications focus on how technology influences human behavior and affecting psychology and cognition with overall well-being and addressing these dimensions is crucial for responsible development and use of innovations which require careful consideration of moral principles and societal impacts with effects on human behavior.

Gibbs Reflective Cycle

Reflection is a way to look back on what you've learned and write it down, so you can revisit it later. It helps you understand things better. Gibbs made a model in 1998 that helps organize this process. It has stages that guide you in listing your learning experiences (Adeani et al, 2020).



Figure 3(Hong, 2023)

Digital Adaptation to Industry Shifts

Emirates Airways Business Model

The business model of Emirates airways follows Hub and Spoke strategy. Below is the business model based on the NICE Framework component:

Novelty: Emirates introduced a novel approach by turning Dubai into a global flight connection hub which allowed for rapid expansion and this innovation was essential in building one of the world's largest route networks and Emirates excels with a modern fleet for efficiency and indulges passengers with luxurious amenities, setting it apart in air travel (Bischoff, 2018)



Figure 4(Bischoff, 2018)

Lock-in: Emirates' hub-and-spoke strategy via Dubai promote customer loyalty by offering convenient connections to diverse destinations which creates a form of lock-in and Emirates' exclusive services like chauffeur-driven transfers, and its Skywards loyalty program create strong incentives for repeat travel promote customer loyalty (Steinberg, 2023).

Complementarities: Emirates offers integrated services like lounges and ground transportation which enrich the travel experience and through codeshare agreements it expands its network by providing diverse routes and destinations beyond its hub (Stadler, 2023)

Efficiency: Emirates excels with proactive maintenance and advanced reservation systems with quick turnaround time and cutting-edge operational technology ensuring efficient and reliable airline operations (Olaniyi, 2010).

Digital Evolution in the Emirates Airways

The execution of digital transformation at Emirates Airways through the McKinsey 7S Model.

Structure: Emirates has continually adapted its organizational structure to embrace technological advancements for example in 2009 the airline focused on enhancing its digital presence by optimizing its website for mobile devices which offered features like check-in and real-time flight updates (Howard, 2009). In 2018, Emirates introduced 3D seat models using virtual reality on its website that demonstrate an innovative structural approach to engage customers and enhance their experience (Emirates, 2018). The enterprise-wide transformation in 2020 further highlighted structural changes that leveraged data and real-time analytics to redefine the customer experience and drive cross-functional change (Percy Ngwato, 2020).

Strategy: Emirates' strategic initiatives have been integral to its success. Started with a Technology-Centric strategy in the 2015 transformation that emphasized smart tech and big data and AI and robotics showcased a strategic commitment to becoming a top-notch tech-enabled travel provider (Future Travel Experience, 2015). The 2020 enterprise-wide transformation reflected a strategic move to continuously innovate which is Innovation innovation-focused strategy exploring technologies like big data, AI, machine learning, and robotics (Percy Ngwato, 2020). In 2021, Emirates received recognition for its outstanding digital customer experience, underlining its strategic focus on leveraging customer data effectively and Emirates has been following a Customer-Centric Strategy from the beginning until now. (Emirates, 2021).

Systems: Emirates has consistently invested in enhancing its systems for improved customer experience. The 2015 initiative of larger screens and increased media storage with Wi-Fi on 142 aircraft reflected an enhancement in the in-flight entertainment system and overall systems (Emirates, 2015). In 2021, the airline adopted new technologies like biometrics and self-service kiosks that indicated a commitment to modernize and streamline the travel system particularly amid the challenges posed by COVID-19 (International Airport Review, 2021; Petrauskaite, 2021). Also, Emirates invests 350 million dollars in Thales AVANT Up system for A350 fleet which will enhance inflight entertainment with 5,000+ channels, live TV, and a shopping channel (Emirates, 2022a).

Skills: The introduction of the Extended Reality (iXR) Training Platform in 2023 demonstrated Emirates commitment to enhancing the skills of its employees and this immersive platform developed in collaboration with Amazon Web Services utilizes spatial computing and artificial intelligence to offer 3D virtual hubs and training modules marking a significant advancement in employee onboarding (Emirates, 2023b). Moreover, Emirates partners with the Dubai Department of Economy and Tourism and the Association of South African

Travel Agents for free online courses on the Dubai College of Tourism's platform which offer travel professionals essential skills and qualifications for career development (Emirates, 2023c). They teamed up with a top school like Ecole hoteliere de Lausanne to create a special way for their team to treat you nicer by teaching their crew to be more professional (Emirates, 2022b).

Style: Emirates Airways leadership and management style significantly contributed to its evolution from a regional airline to a global industry leader and the company's focus on continuous professional training and innovation with embracing cultural diversity has not only secured a competitive position but also earned it numerous awards (Gossling et al, 2020). Also, Emirates Airways customer-centric leadership drove a successful digital transformation with strategic choices and unique resources along with attention to details led to remarkable growth with revenues reaching \$32.6 billion and departing from industry norms the emirates prioritized premium services which set it on a path for sustained success in the evolving aviation landscape (Stadler, 2023).

Staff: Emirates places a strong emphasis on staff capabilities and well-being. The 2023 initiative providing 20,000 Apple devices to cabin crew as part of the 'One Device' initiative aimed to empower staff for making tasks easier and enhancing passenger service (Emirates, 2023d). Emirates Airways diverse and talented workforce from over 174 nationalities plays a pivotal role in driving innovation and contributing to the airline success in the dynamic landscape of digital transformation and Emirates understands that its success depends on its employee and they believe that despite investing millions in the latest equipment it's the people who truly make a difference in achieving positive outcomes.

Shared Values: The shared values at Emirates are deeply rooted in innovation and commitment to customer satisfaction and the airline continuous investment in new and creative products including NFTs and a Metaverse experience in 2022 aligns with the broader vision of Dubai and the UAE's emphasis on the digital economy and advanced technologies (Tolba, 2022).

Ethical, Social, and Behavioural Implications Resulting from Digital Technology Integration.

Ethical Considerations

Emirates' early adoption of mobile technology for its website raises ethical concerns regarding data privacy and security as personal information is accessed through mobile platforms (Acquisti et al., 2016). Additionally, the integration of AI and robotics in operations raises ethical considerations related to responsible use which address potential biases and ensure transparency in decision-making algorithms (Chen et al., 2022; Lepri et al., 2017).

Emirates teaming up with Amazon Web Services for an iXR platform in 2023 brings up worries about data security and privacy (Emirates, 2023b). To address these concerns it's crucial to be transparent about data practices by getting informed consent and handling potential biases in AI and robotics (Morey et al., 2015).

Social Impact

The introduction of new technologies may lead to changes in job roles and skills that might affect employees socially and requiring ongoing learning (Dong et al., 2014). It is essential to ensure that everyone can benefit from these technologies regardless of their tech skills.

The use of iXR in aviation can alter how cabin crew and employees behave with immersive training impacting engagement and adaptability (Deterding et al., 2011; Ghosh, 2023). The change in job roles due to technology requires ongoing learning for employees (Dong et al., 2014).

The Online Booking System prioritizes digital accessibility and data security that impact personalized customer interactions (Green, 2023) and the In-Flight Entertainment System focuses on inclusivity and diverse content which influence passenger satisfaction and loyalty (Jin, 2021).

Behavioral Effects

The implementation of digital technologies by Emirates has behavioural effects such as shaping travel behavior through real-time engagement on Mobile Apps and Digital Platforms (Knigge, 2020). The iXR Training Platform influences employee behavior through immersive training that address challenges like resistance to change (Deterding et al., 2011; Ghosh, 2023). Generative AI for Customer Experience adapts to industry trends and influences customer behavior through more direct interactions (Webster, 2021) and Business Intelligence shapes operational efficiency and decision-making that ensures responsible data use (Future Travel Experience, 2015).

The use of IoT focuses on real-time tracking raise concerns about passenger privacy and shaping behavior through technology reliance (Kerravala, 2015) and the introduction of blockchain technology emphasizes transparency and adaptation to industry changes which influences customer behavior through loyalty programs (Insights, 2020).

Recognition of Key Future Digital Challenges/Opportunities

Challenges

Trade in Cryptocurrency: Emirates Airline plans to accept bitcoin payments revealing the move in the Arabian Travel Market and this aligns with their strategy to embrace blockchain which enhances customer engagement (Hernandez, 2023). However, they can face challenges in accepting bitcoin due to uncertainties and regulatory complexities in cryptocurrency adoption due to dynamic cryptocurrency markets which are highly volatile and regulatory impacts that may affect the seamless implementation addressing security, stability, and customer concerns about Bitcoin usage poses additional hurdles (Almeida et al, 2022). Businesses accepting Bitcoin face risks as its value can quickly drop which leads to substantial losses and the anonymity of BTC transactions appeals to criminals elevates the potential for fraud (Speakman, 2023).

Opportunities

Artificial intelligence Co-pilot: Emirates' President, Tim Clark, envisions a future with AI co-pilots for potential single-pilot aircraft. While acknowledging AI's precision he emphasizes the indispensable skills of trained pilots in areas beyond flying and affirms their critical role in ensuring safe passenger flights

(K.sabreena, 2023). The integration of AI co-pilots represents a significant opportunity for businesses to enhance productivity and streamline operations and these intelligent systems leverage large language models offer context-aware assistance and automate repetitive tasks which provide valuable insights through efficient data analysis. AI co-pilots boost efficiency, cut costs, and improve decision-making for businesses and making them valuable tools to stay competitive in the digital landscape. (Poda, 2023).

Use of Virtual Reality in Aviation: AR and VR can help solve problems in aviation and they're not just for games. It looks at how they can train engineers and pilots with ground crews and improve how things are organized and the immersive technologies is expected to grow the aviation AR and VR market from \$78 million in 2019 to \$1.37 billion by 2025. These technologies can be practically used in areas like training for engineers and mechanics, teaching pilots, educating ground crews, and optimizing supply chain logistics (Circuit Stream, 2020).

Recommendation

Use of Cryptocurrency, to overcome the challenges of accepting bitcoin the businesses can consider accepting a diversified range of cryptocurrencies and this approach helps spread the risk associated with the volatility of any single cryptocurrency and also the company should consider incorporating stablecoins as these digital currencies are designed to stabilize their value by linking to traditional assets and thereby mitigating the volatility seen in other cryptocurrencies (Hertig, 2020).

Also, implement a system that allows for real-time conversion of received Bitcoin into a more stable currency such as fiat money and this will minimize exposure to the volatility of the cryptocurrency market (Routledge, 2021). For Strict Compliance with Regulations the company should stay informed about and comply with relevant cryptocurrency regulations and establish robust Know Your Customer (KYC) and Anti-Money Laundering (AML) procedures to mitigate legal risks (Rebeka, 2018).

The company also explores hedging strategies to offset potential losses due to the volatility of Bitcoin. And this may involve using financial instruments to protect against adverse price movements (Levi, 2023). Should Keep an eye on the changes in the cryptocurrency market and rules set by the government with potential security problems.

AI Co-Pilot, to optimize the use of the AI co-pilot the company should consider refining the human-machine interface and incorporating intuitive indicators for when the AI system takes control such as a visual bar. Continuous feedback and adjustments to enhance user experience and ensure a balanced partnership between human pilots and AI are crucial for the successful integration and acceptance of AI co-pilot systems (Gordon, 2023).

For VR technology in aviation, User-friendly VR apps are vital for broad usage and they should feature intuitive controls, clear navigation, and natural interactions. Guided tutorials aid user understanding while responsive design enhances the experience and Compatibility with diverse VR hardware and accessibility features ensures inclusivity (Xie, 2023).

Conclusion

Emirates Airways is a pioneer in the aviation industry has successfully completed a comprehensive digital transformation journey as measured by the McKinsey 7S digital transformation framework and Amitt and Zott's NICE framework. The airline's strategic integration of technologies such as AI, blockchain, and VR has not only improved operational efficiency but also enhanced customer experiences and the airline's adaptability to industry shifts exemplified by its hub-and-spoke strategy and continuous technological enhancements reflects a commitment to staying ahead in the aviation industry. Ethical, social, and behavioral implications of digital technology integration are addressed which include concerns about data privacy, security, and employee impact. Recognising the challenges and opportunities recommends diversifying accepted cryptocurrencies by incorporating stablecoins and ensuring real-time conversion to mitigate volatility risks. In the future, the prospects of AI co-pilots and VR technologies offer promising avenues for increasing productivity and training and with recommendations emphasising the importance of improving interfaces and ensuring user-friendly applications. Finally, a guided by strategic insights and proactive measures the Emirates Airways is assured for continued innovation and success in the dynamic digital landscape.

Reflective Statement

Description: Learning in the Digital Transformation course taught me a lot about using digital tools to change how a company works. We looked at a real company, Emirates Airways, and saw how they changed with technology.

Feelings: At first, I was curious but unsure about how digital changes really work for a company. It was a bit tricky because we had to analyse a real company which made things more challenging.

Evaluation: As the class went on, my teacher's help and the feedback on my work made it easier to understand. We used tools like the McKinsey 7S Model, and it became clearer how these tools are helpful in real business situations.

Analysis: We talked about different strategies and business models in class. We also discussed how using technology can bring up ethical questions. I got better at thinking critically and understanding the many aspects of digital changes, thanks to what we learned from David Rogers' "The Digital Transformation Playbook.

Conclusion: This course gave me a good understanding of the problems and opportunities companies face in the digital age. Using what I learned on a real company, like Emirates Airways, improved how I think and analyze things.

Action Plan: I want to keep using what I learned in future projects. The focus on ethics and smart digital use gives me a big-picture view that will be very useful as digital changes keep happening.

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